1. **Goal Setting**

**My Goals:**

|  |  |  |  |
| --- | --- | --- | --- |
| **What I want to achieve…** | **When I want to achieve it** | **What I need to do FIRST** | **My next steps** |
| Goal number 1 |  |  | 1.  2.  3.  4.  5. |
| Goal number 2 |  |  | 1.  2.  3.  4.  5. |
| Goal number 3 |  |  | 1.  2.  3.  4.  5. |

**My Weekly Income is\_\_\_\_\_\_\_\_\_\_**

**Budget**:

Spending

Short Term Goals

Long Term Goals

\_\_\_\_\_\_\_\_\_\_ Per Week

\_\_\_\_\_\_\_\_\_\_ Per Week

\_\_\_\_\_\_\_\_\_\_ Per Week

**Short Term Savings Goals (1 year or less):**

|  |  |  |
| --- | --- | --- |
| **What I’m saving for** | **How much I need** | **How long will it take to save for** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

**Long Term Savings Goals (Over 1 year):**

|  |  |  |
| --- | --- | --- |
| **What I’m saving for** | **How much I need** | **How long will it take to save for** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

|  |  |  |
| --- | --- | --- |
| **ROLES** | **GOALS** | **ACTIONS** |
| **Learning/ Study** | Eg. Learn how to manage a business well | Eg. Find a business mentor, read a business book. |
| **-** |  |  |
| **-** |  |  |
| **-** |  |  |
| **Personal** | Eg. Get healthy | Eg. Exercise, eat well, dance |
| **-** |  |  |
| **-** |  |  |
| **-** |  |  |
| **Project Directing** | Eg. Get more ideas to make my business successful | Eg. Research other similar businesses, ask others what they think of my ideas |
| **-** |  |  |
| **-** |  |  |
| **-** |  |  |